



Project Acceleration for a Fast-Paced Market

CORPORATE PRESENTATION 2025

TSX.V: EXG / OTC: BXXRF

Disclaimers



THIS MANAGEMENT PRESENTATION (The "presentation") was prepared as a summary overview only of the current affairs of ExGen Resources Inc. ("ExGen Resources" or the "Company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in ExGen Resources. Information disclosed in this presentation is current as of the publishing date, except as otherwise provided herein and ExGen Resources does not undertake or agree to update this presentation. All information contained in this presentation is derived solely from management of ExGen Resources and otherwise publicly available third-party information that has not been independently verified by the company. Further, the company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of ExGen Resources in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

FORWARD-LOOKING INFORMATION This Presentation contains certain statements, which may constitute "forward-looking information" within the meaning of Canadian securities law requirements. Forward-looking information involves statements that are not based on historical information but rather relate to future operations, strategies, financial results or other developments. Forward-looking information is necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond ExGen Resources control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any forward-looking statements made by or on ExGen Resources behalf. Although ExGen Resources has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on ExGen Resources forward-looking information. Examples of such forward-looking information within this Presentation include statements relating to the future price of minerals, future capital expenditures, success of exploration activities, mining or processing issues, government regulation of mining operations and environmental risks. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," "might" or "occur."

FORWARD-LOOKING STATEMENTS are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying ExGen Resources expectations regarding forward-looking statements or information contained in this Presentation include, among others, ExGen Resources ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and that ExGen Resources actual future results or performance are subject to certain risks and uncertainties including: risks related to ExGen Resources mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to ExGen Resources history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of ExGen Resources shareholders; risks relating to its exploration operations; dependence on general

economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects ExGen Resources current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by ExGen Resources, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for copper, silver, gold, base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which ExGen Resources operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to ExGen Resources exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; ExGen Resources ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; ExGen Resources ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. ExGen Resources undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

HISTORIC RESOURCES. This Presentation contains information on samples from, and geological features on, the various property claims, as well as information on deposits as historic data from previously published public information. Except where noted, a qualified person has not done sufficient work to classify any of the references discussed in this Presentation as current mineral resources or mineral reserves and these estimates are being treated as historical in nature and not as current mineral resources or mineral reserves. Accordingly, these historical estimates are presented only for the purposes of assisting in describing the extent of mineralization and to outline the exploration potential. Any historic samples are by their nature selective and are not necessarily indicative of the general geology or grade within the property(s) and are not contained in a National Instrument 43-101 report and are provided for context only. These estimates should not be relied upon for assessing the merits of the ExGen Resources properties.

A Better Business Model

We are not a traditional **Prospect Generator** simply offering many very early stage (pre-drilling) projects.

The EXGEN **Project Accelerator** business model maintains a core portfolio of advanced exploration projects seeking development partners committed to results.

Strategic Opportunities



MANAGED RISK

Project acceleration manages exploration and financial risks to grow existing royalties and minority interest assets in a disciplined and sustainable manner - increases exposure to production opportunities and discoveries.



ACQUISITION STRATEGY

ExGen operates on a strategy of acquiring discounted assets when projects need to be liquidated due to various reasons and subsequently either sold or joint ventured when market conditions are most favourable.

Experience, Performance, Results



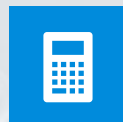
Our Goal: Partner capital and expertise to define and advance mineral deposits towards production.



ADDED VALUE DEVELOPMENT

Identifies and acquires advanced exploration projects.

Performs additional exploration work to increase value.



RETAINED REVENUES

ExGen retains exposure to the property through minority interests, royalties, milestones payments, and equity consideration.



UPSIDE POTENTIAL

ExGen shareholders retain upside benefits if an asset goes into production or a discovery is made, while downside project risks are minimized.



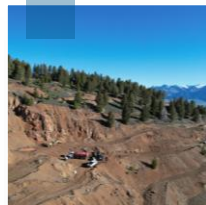
DEMONSTRATED RESULTS

Over our history, our partners have funded over \$75M in capital to advance our exploration projects.

Project Portfolio



Within the current list of ExGen properties some are available for transactions involving either joint venture or earn-in. Contact ExGen for details.



EMPIRE MINE - Idaho

Owned: 20% carried interest

Stage: Permitting and PFS

Minerals: Copper, Gold, Silver

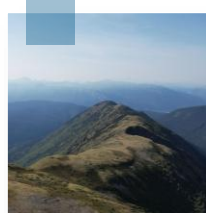


BUENA VISTA - Nevada

Owned: 100% interest

Stage: Drilled

Minerals: Copper, Gold, Silver



DOK – Golden Triangle, BC

Owned: 40% interest and 2% NSR Royalty.

Stage: Multiple drill holes with ore grade intercepts

Minerals: Copper and Gold



GORDON LAKE - NWT

Owned: 100% interest

Stage: Drilled, historical resource

Minerals: Gold, high grade

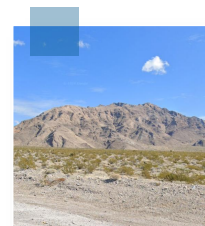


SPARK NORTH - Nevada

Owned: 100% interest

Stage: No prior exploration

Minerals: Lithium



BOSS - Nevada

Owned: 100% interest

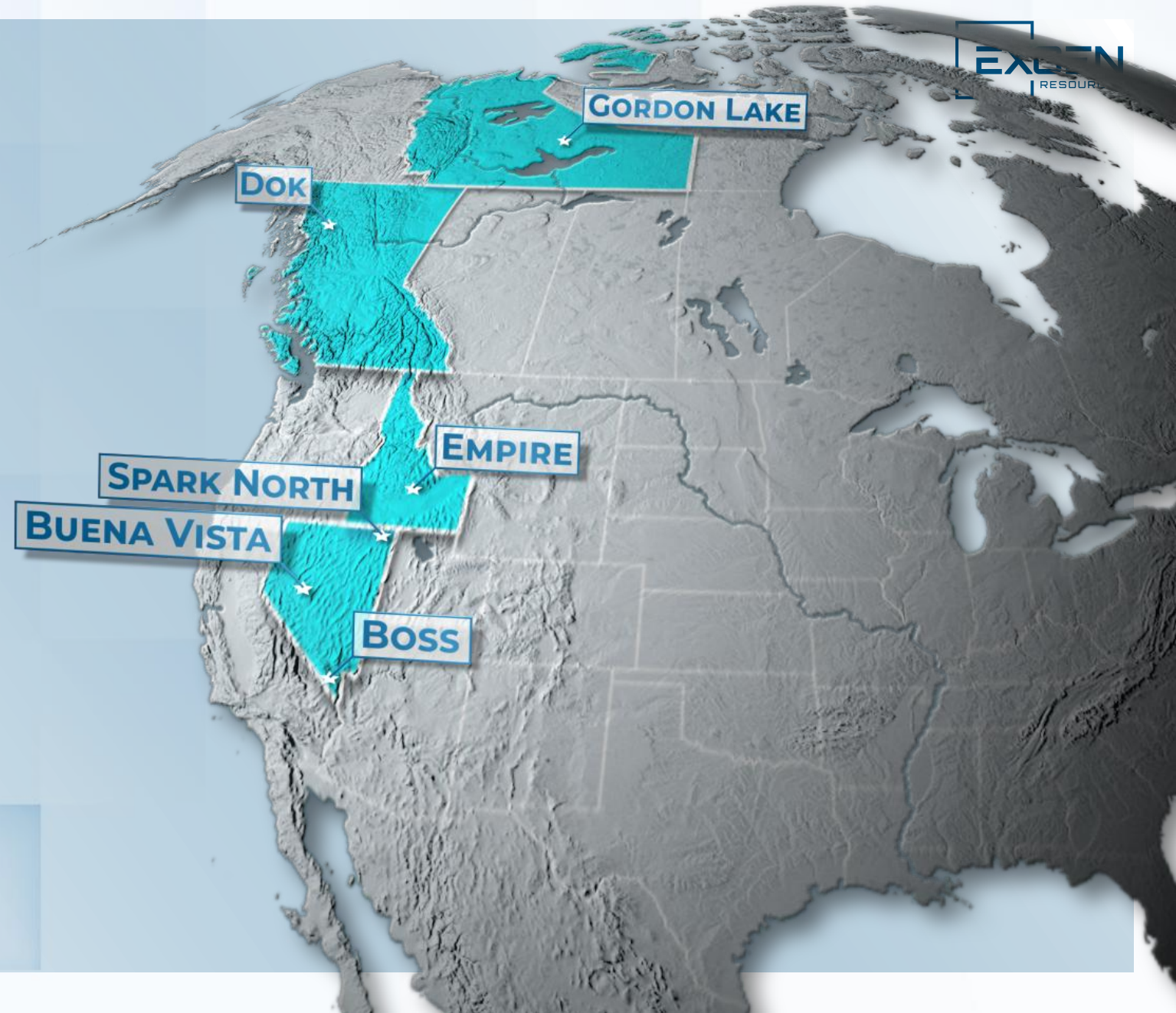
Stage: Drilled

Minerals: Copper, Gold, Silver

Property Locations

ExGen has 2 properties under option and 4 available projects.

- Low risk North American locations with a copper and lithium focus.
- Mining friendly jurisdictions with excellent access to skilled labor and markets.
- Projects from drill ready discovery potential, through to late exploration, and past producing deposits.

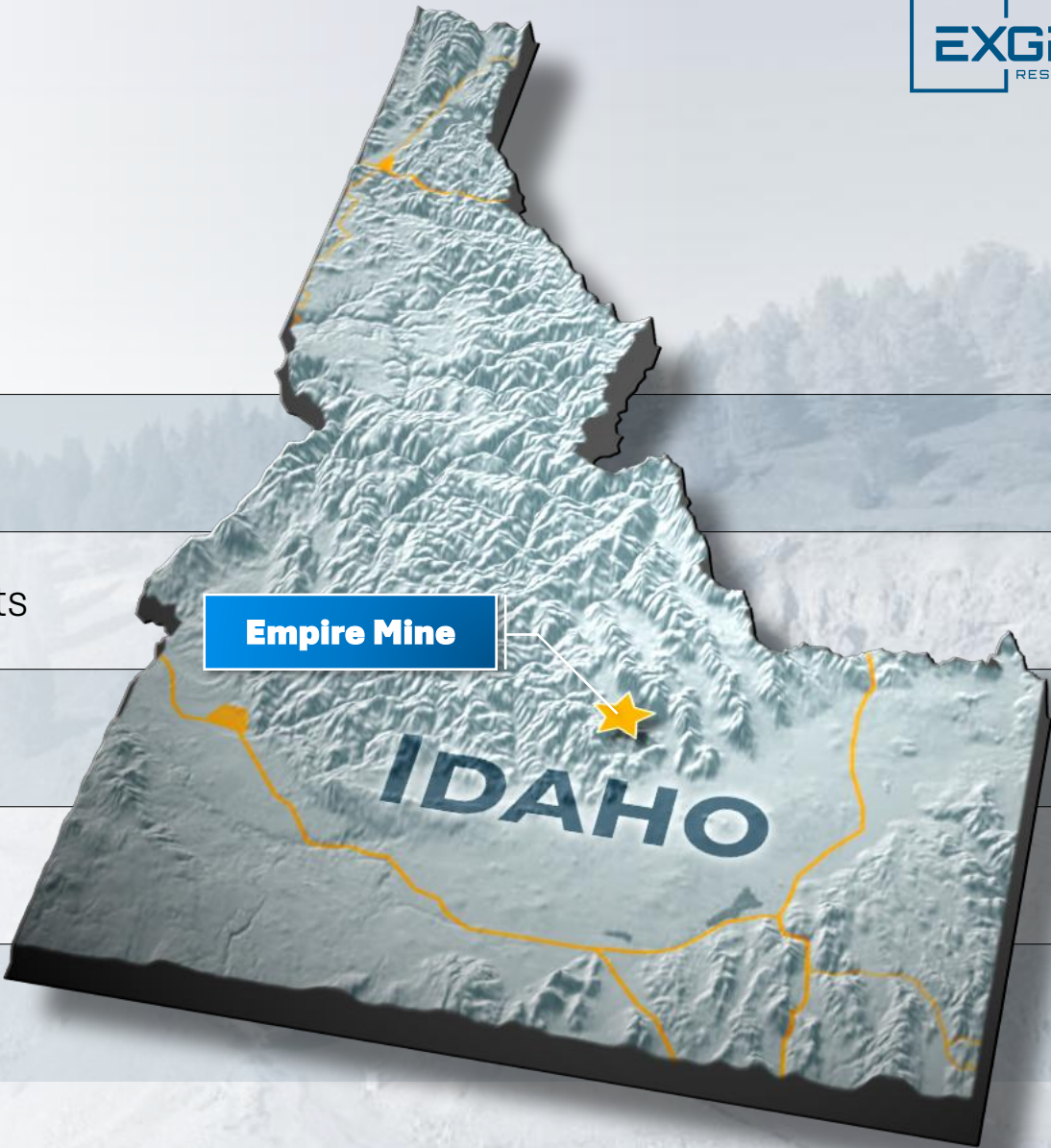


Empire Mine



OWNED	20% carried interest
STAGE	PFS* and Permitting
CATALYSTS:	Partner securing construction funding, permits
MINERALS	Copper, Gold, Silver
LOCATION	Custer County, Idaho
SIZE	8,034 acres

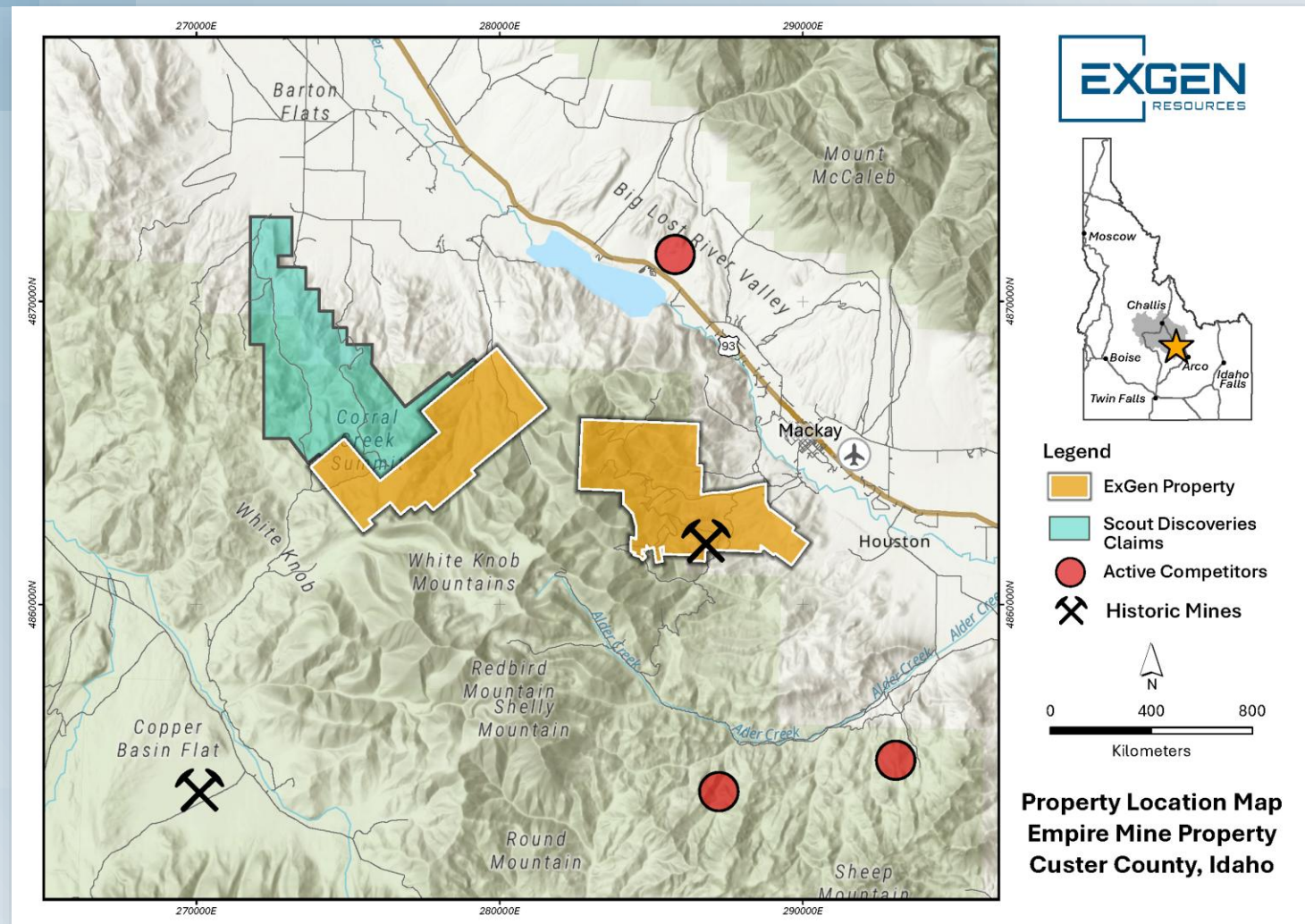
*Pre Feasibility Study



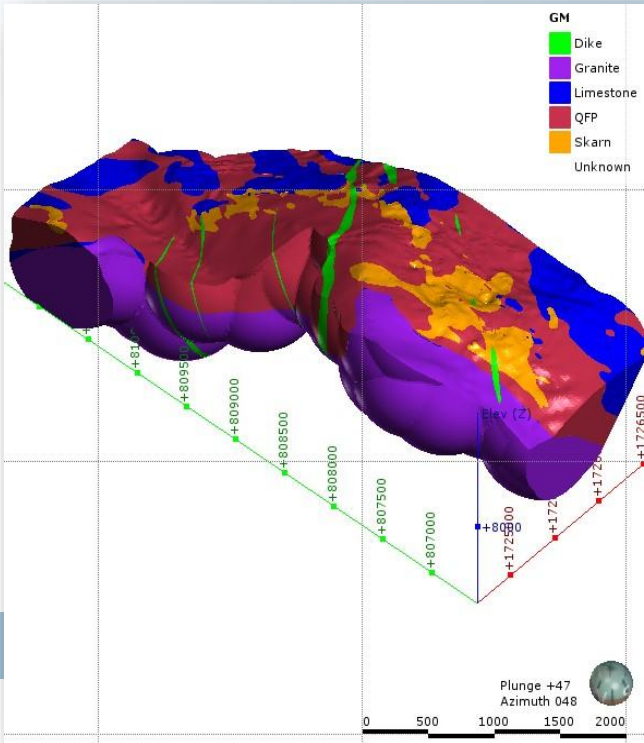
Empire Mine

SUMMARY & LOGISTICS

- Located in Custer county, 5km west of Mackay, Idaho.
- Roads, Power and Rail across Empire property.
- Open pit, surface Cu/Au oxide resource open along strike and depth.
- Significant exploration potential for high grade Cu sulphide at depth.
- 45 tunnels and 3 shafts with more than 30,000m of underground workings.
- Low-cost exploration and development potential.



MINERAL RESERVE



2024 Mineral Reserve Statement for the Empire Open-Pit Oxide Deposit, Custer County, Idaho, USA*

Fully diluted tonnes at a Net Smelter Return cut-off of \$22.59/tonne

Classification	Tonnes	Copper		Gold		Silver		Copper Equiv.		
		%	lb (x1000)	gpt	oz (x1000)	gpt	oz (x1000)	%	lb (x1000)	Tonnes
Proven	7,515	0.49	81,070	0.38	90.9	14.42	3,483	0.68	111,995	50,814
Probable	2,582	0.5	28,417	0.16	13.2	14.1	1,170	0.61	34,498	15,652
Proven + Probable	10,097	0.49	109,487	0.31	104	14.34	4,654	0.66	146,493	66,467

National Instrument 43-101 Technical Report: Updated Mineral Resource Estimate for the Empire Mine Project, Custer County, Idaho USA” May 30, 2020, by Hard Rock Consulting LLC., Jeff Choquette, P.E., State of Montana (No. 12265), J. J. Brown, P.G., SME-RM (No. 4168244RM), and Zachary J. Black, SME-RM (No. 4156858RM).

*The mineral reserves reported herein for the Empire project have been estimated in a manner consistent with the NI 43-101 Committee of Mineral Reserves International Reporting Standards ("CRIRSCO") of which both the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") and Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code") are members.



Empire PFS¹ / Production / Financials

After Tax Cumulative Net Cash Flow US \$132M.

After Tax IRR 40.2%.

Price Assumptions²: Cu Price \$4.45 lb., Au Price \$2,335 Oz, Ag Price \$27.25 Oz.

8-year LOM³ for the initial open pit.

¹ Pre Feasibility Study

² As of Sept. 18, 2024

³ Life-of-Mine

Empire Mine

CATALYSTS

PERMITTING

- Mine situated mainly on patented land, simplifying and accelerating permitting.

PROCESS

- Extensive environmental baseline data already recorded.
- **Targeting** permitting, funding, opening the portals and underground drilling of sulphide zone.

OPERATIONS

- Target processing 4000 tonnes of ore per day, with a life of mine strip ratio of 1.69:1.
- Flotation followed by cementation, an established approach producing copper, gold and silver from day one.
- Designed to process both oxide and sulphide ores.
- Potential to significantly improve economics by introducing higher-grade ores from sulphides below.



Photos: Massive sulphide in core from 2021 drilling program



Photo: Pre-owned milling equipment arrives in Mackay, Idaho.

DOK Project

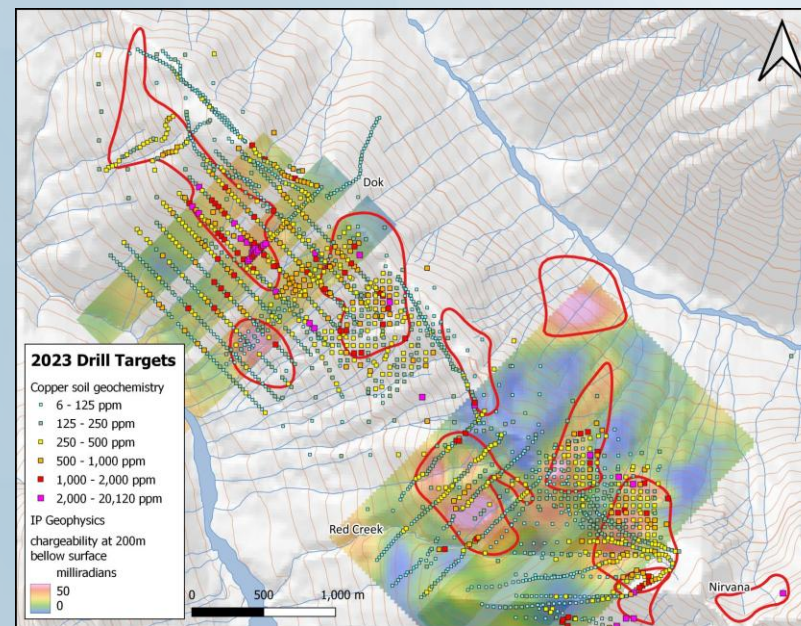


OWNED	40% interest and 2% NSR Royalty
STATUS	Partner still needs to make cash and share payments to complete earn-in
STAGE	Multiple drill holes with ore grade intercepts
CATALYSTS	Bringing a major mining company to partner
MINERALS	Copper and Gold
LOCATION	Northern BC, Golden Triangle
SIZE	26,500 acres



DOK Project

- Relatively untested Cu-Au porphyry system with alteration and geochemical anomaly stretching over 5x2 km.
- Multiple district-scale porphyry Cu-Au targets to be advanced.
- Methodical approach and innovative exploration has resulted in early drilling successes.
- Compelling evidence of fertile copper gold porphyry system.
- Alteration systems comparable in size and age to nearby deposits being developed by majors.



HISTORIC DRILLING

Successfully drilled into the copper bearing portion of a porphyry system over 700 meters strike.

Best interval in hole DK-2023-001:

- 0.26% cu, 0.11 g/t au, and 1.79 g/t ag over 106.85 meters.
- Including 22.2 meters of 0.36% cu, 0.21 g/t au, and 2.23 g/t ag.
- Within 435 metres of 0.21% cu/eq.

Best interval in hole DK-2023-003:

- 0.23% cu, 0.16 g/t au, and 35.3 g/t ag over 21.0 meters, 0.67% cu/eq.
 - And 8.6 meters of 0.46% cu, 0.06 g/t au, and 6.99 g/t ag.
 - Including 0.9 metres of 0.1.60% cu, 0.23 g/t au, 13.3 g/t ag.
-
- Multiple intrusive phases suggest an evolving magma.
 - Trace element geochemistry and petrography point to an alkalic system.
 - Four drill holes tested a three-kilometer trend.
 - All four holes have porphyry alteration and mineralization.



Spark North



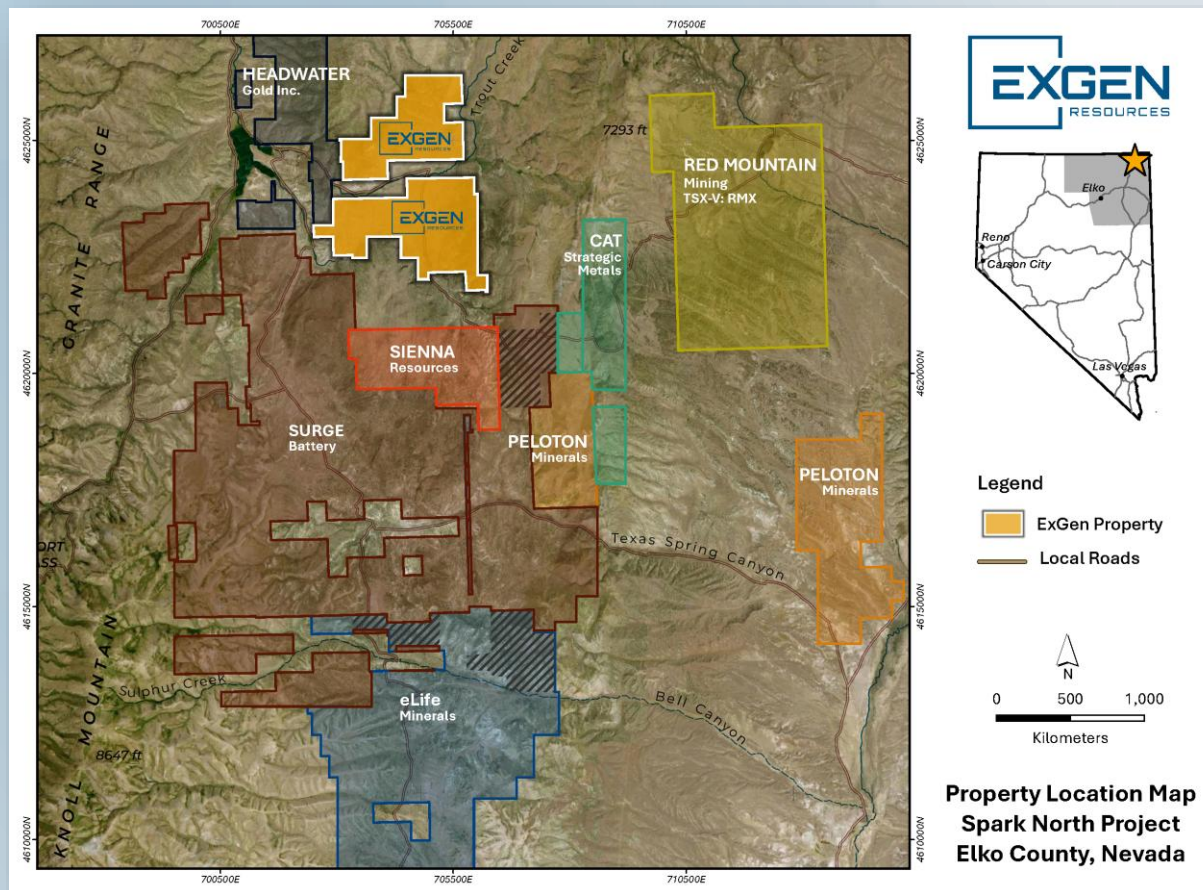
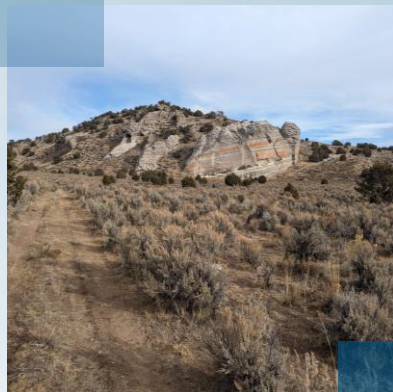
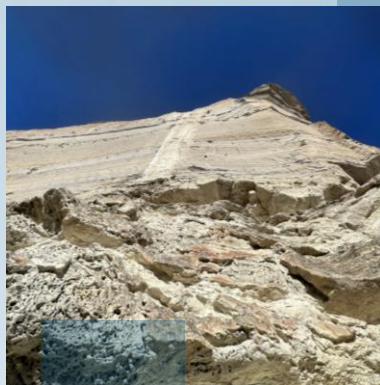
OWNED	100% interest
STATUS	ExGen planning work program to prove up drill targets
STAGE	No prior exploration
MINERALS	Lithium
LOCATION	Nevada
SIZE	2,300 Acres



Spark North



- Spark North Lithium Project located in Elko County, Nevada approximately 30 kilometers south-southeast from Jackpot, NV.
- Property is associated with Tertiary felsic volcanic sediments.
- Located directly north from Surge Battery Metal's Northern Nevada Lithium Project which contains lithium values up to 8,070 ppm lithium during their 2023 drilling campaign.



Buena Vista



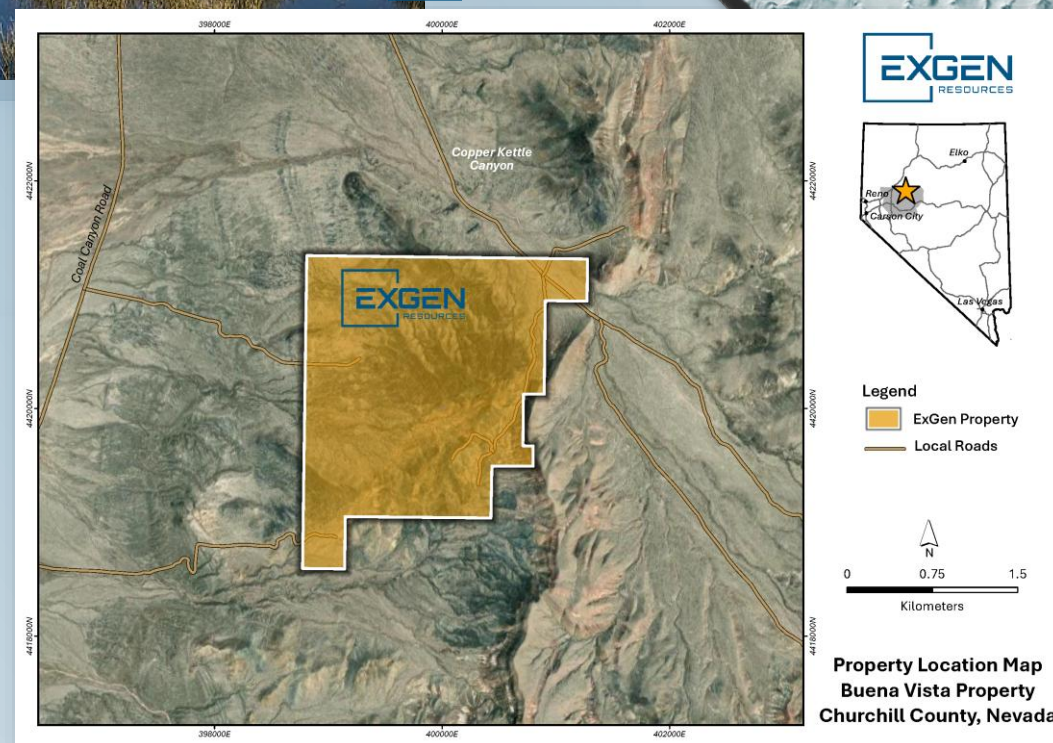
OWNED	100% interest
STATUS	Available for option
STAGE	Drilled
MINERALS	Copper, Gold, Silver
LOCATION	Nevada
SIZE	1,145 Acres



Buena Vista



- History of iron and copper exploration and mining.
- Nearby magnetite deposits were mined for iron ore.
- Limited copper mining at Copper Kettle Mine within the property boundary.
- Historical activity demonstrates regional geological and ore-forming processes necessary for creating economic mineral deposits.
- The stratigraphic, structural, geophysical and geochemical features suggest excellent potential to host iron-oxide-copper-gold (IOCG-style) mineralization.*



*GEOLOGICAL ASSESSMENT and EXPLORATION PROPOSAL (2013/14) for the BUENA VISTA PROJECT Copper Kettle Mining District Lovelock Area Churchill County, Nevada, U.S.A. April 25, 2013 by Phil Van Angeren, P. Geol.

Gordon Lake

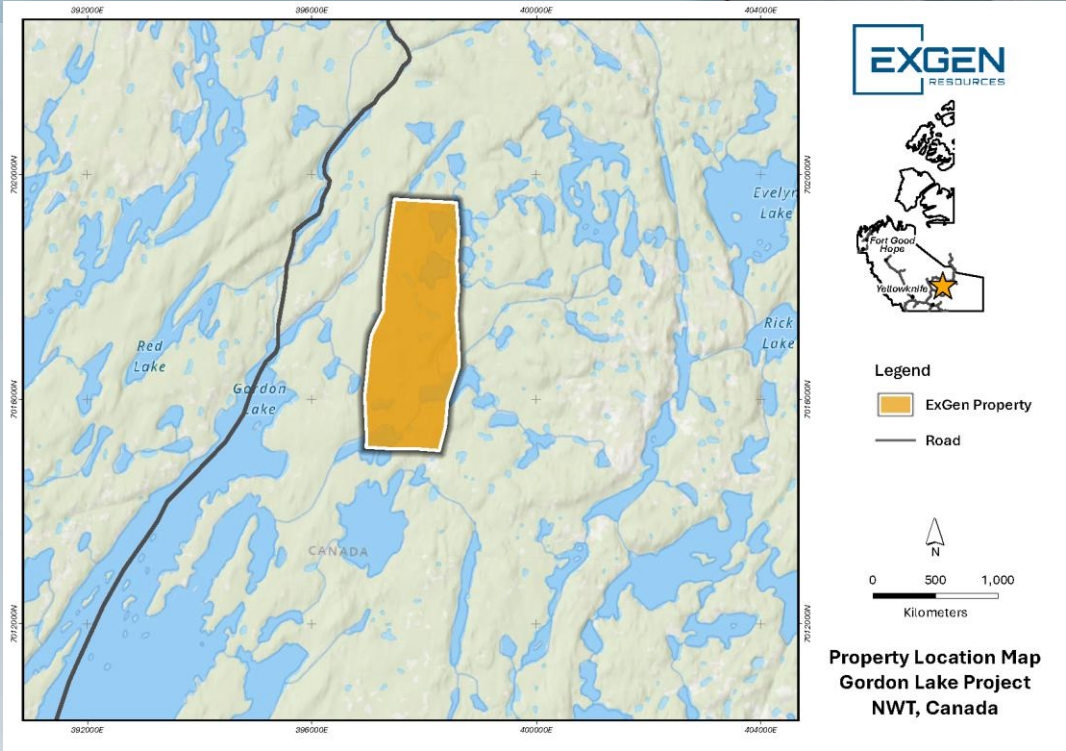


OWNED	100% interest
STATUS	Available for option
STAGE	Drilled, historical resource
MINERALS	Gold, high grade
LOCATION	Northwest Territories
SIZE	1,260 Acres



- Shear zone hosted mineralization over a potential strike length of 4 kms and open to the north and south.
- Weighted average grade of channel samples in the Main zone is 29.31 g/t gold over average width of 2.21 meters, including 175 g/t over 1.4 meters.
- A Historical non-NI 43-101 compliant drill indicated inferred possible resource in the Main zone of 12,500 tonnes grading 10.3 g/t gold and the South zone of 106,500 tonnes grading 11.3 g/t gold. A higher-grade section within the South zone is estimated to contain 60,700 tonnes grading 17.8 g/t gold.
- 59 mineralized historical diamond drill holes in four zones, which intersected the following mineralized intervals;
 - 19.40 g/t gold over 7.40m, 21.00 g/t gold over 7.20m,
 - 34.10 g/t gold over 4.80m, and 11.30 g/t gold over 6.45m.

* UPDATED TECHNICAL REPORT GORDON - VEN LAKE PROPERTY, NORTHWEST TERRITORIES, June 29, 2011, by Aurora Geosciences, Gary Vivian, M.Sc., P.Geol. and Dave White, P.Geol.



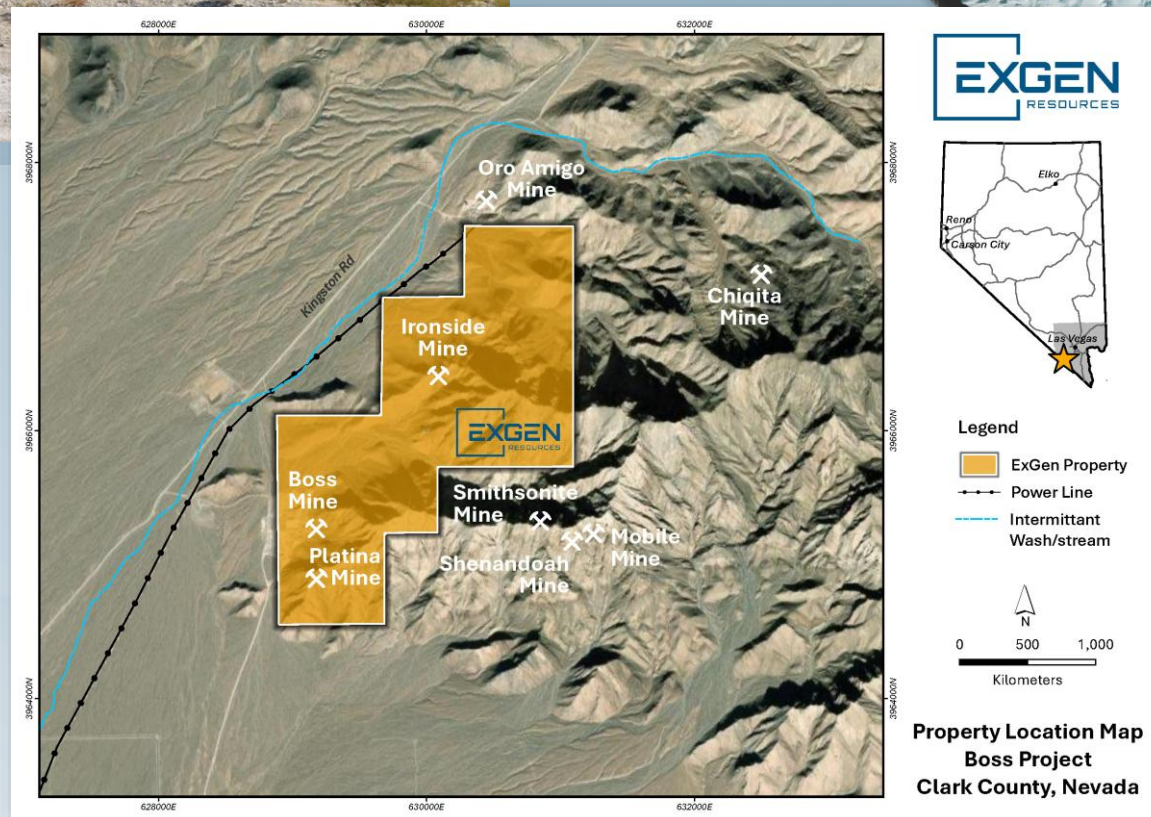
OWNED	100% interest
STATUS	Available for option
STAGE	Drilled
MINERALS	Copper, Gold, Silver
LOCATION	Nevada
SIZE	120 acres

Past production (1886 – 1937) mainly from 5th level with a minimum of 3,500 tons of

- 396 ounces platinum.
- 594 ounces palladium.
- 1,771 ounces of gold .
- 7,014 ounces of silver.
- 568,099 pounds of copper.

2002 mapping and sampling program identified potentially economic precious metal-copper mineralization within the stockwork zone peripheral to the mined-out ore shoot.*

*GEOLOGICAL ASSESSMENT and EXPLORATION PROPOSAL (2013/14) for the BOSS PROJECT Goodsprings Mining District Goodsprings Area Clark County, Nevada, U.S.A.,” September 30, 2013, by Phil Van Angeren, P. Geol.



Moving Ahead



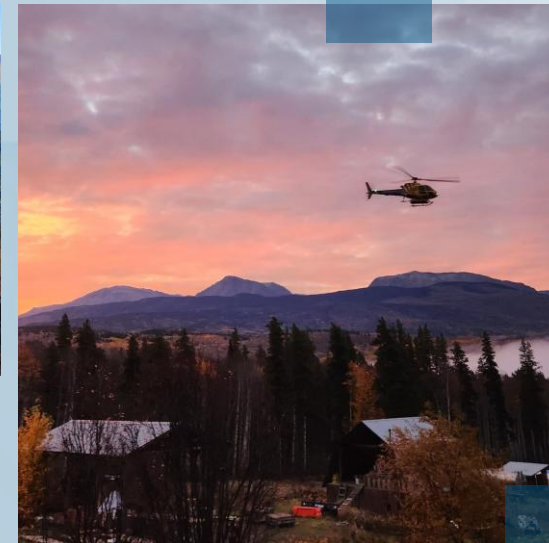
2025 CATALYSTS

1. Potential Empire Construction Funding.
2. DOK Work Program.
3. Strategic Lithium Acquisition.

FUTURE ACTIVITIES

ExGen will continue to identify other mineral exploration/production companies with the objective of achieving option agreements on its other projects.

ExGen is also currently evaluating a number of potential acquisition targets, including both projects and other junior resource companies.





Jason Riley
DIRECTOR, CHAIRMAN & CEO

President and Chief Executive Officer of the Corporation since May 5, 2014; Executive Vice-President of the Corporation since September 11, 2013. Former President of Konnex Resources Inc., a private mining company, from January 2011 until Konnex was purchased by the Corporation on August 30, 2013. Founder and CEO of EVOS Media Inc.



Jason Tong
CPA, CA, CFA, CFO

Jason Tong has an extensive background in providing accounting, corporate advisory, strategic planning, and CFO services to a wide range of companies, both private and publicly traded. Over the course of two decades, he has held officer and directorship positions across various industries including technology, healthcare, finance, consumer goods, and mining.



Mark Swartout
DIRECTOR

Businessman. Principal of Astro Insurance 1000 Inc. Mr. Swartout has been involved in the junior resource sector as an active investor in numerous private and public junior resource companies.



Arlen Grove
DIRECTOR

President and owner of Helotes Petroleum LLC, a US based firm specializing in international and domestic prospect evaluation and project management since 2013. From April 2003 until October 2013, Vice President Exploration of Prime Natural Resources, a wholly owned subsidiary of Elliot Associates, a private hedge fund.



Kieran Downes
DIRECTOR

Director of Kingsmen Resources Ltd. (TSX Venture) since June 6, 2023; Director of Bessor Minerals Inc. June 2007 to May 2025 and President and Chief Executive Officer of Bessor Minerals Inc. until July 28, 2022; Director of Zadar Ventures Ltd. (TSX Venture) from April 2013 to March 31, 2015; President, Chief Executive Officer and Director of Golden Peaks Resources Ltd. (TSX Venture) from September 1999 to March 2011; President, Chief Executive Officer and Director of Signet Minerals Inc., a junior mining exploration company (TSX Venture), from October 2005 until August 2007; Director of Marksmen Resources Ltd., a junior oil and gas company (TSX Venture), from 1997 to June 2007; Independent Consulting Geologist.

Capitalization



Share Structure

Shares Outstanding	68,893,014
Management & Insiders	19,750,000 28.7%
Top 20 Shareholders	15,650,000 22.7%
Working Capital	\$2,500,000
Warrants	None
Options Outstanding	6,375,000 \$0.125/share
Fully Diluted	75,268,014

ExGen Resources Inc.

1240 1140 West Pender St.,
Vancouver, British Columbia, V6E 4G1, Canada
Phone: +1 (604) 688-2641

Date of formation	11 Jan 2019
Exchange/Ticker	TSX.V: EXG OTC: BXXRF
Jurisdiction where formed	Canada, British Columbia
Financial year end:	December 31
NAICS	TBD
CUSIP	30204R
ISIN	CA30204R2000
Transfer Agent	Computershare
Legal Counsel	TBA
Auditors	Dale Mathesan Carr-Hilton Labonte LLP

THANK YOU



TSX.V: EXG / OTC: BXXRF

Project Acceleration for a Fast-Paced Market

ExGen Resources Inc..
1240 1140 West Pender St.,
Vancouver, British Columbia, V6E 4G1, Canada
Phone: +1 (604) 688-2641

info@exgenresources.com
www.exgenresources.com